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APPLICATION NO.	FILING DATE	FIRST NAMED INVENTOR	ATTORNEY DOCKET NO.	CONFIRMATION NO.
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10/784,625

02/23/2004

Christopher M. Roche

03510-P0001B SHL

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03/26/2008

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EXAMINER

PORTER, RACHEL L

ART UNIT

PAPER NUMBER

3626

MAIL DATE

DELIVERY MODE

03/26/2008

PAPER

Please find below and/or attached an Office communication concerning this application or proceeding.

The time period for reply, if any, is set in the attached communication.

Interview Summary	Application No. 10/784,625	Applicant(s) ROCHE, CHRISTOPHER M.	
	Examiner RACHEL L. PORTER	Art Unit 3626	

All participants (applicant, applicant's representative, PTO personnel):

- (1) RACHEL L. PORTER. (3) Christopher Roche.
 (2) Todd Oberdick, Reg.No. 44,268. (4) _____.

Date of Interview: 3/4/08.

Type: a) ☒ Telephonic b) ☐ Video Conference
 c) ☐ Personal [copy given to: 1) ☐ applicant 2) ☐ applicant's representative]

Exhibit shown or demonstration conducted: d) ☐ Yes e) ☒ No.
 If Yes, brief description: _____.

Claim(s) discussed: 1-3 and 26.

Identification of prior art discussed: Lockwook.

Agreement with respect to the claims f) ☐ was reached. g) ☐ was not reached. h) ☒ N/A.

Substance of Interview including description of the general nature of what was agreed to if an agreement was reached, or any other comments: Discussed claim language and terms of art. Also discussed possible amendments to clarify that the invention is directed to business clients/customers seeking brokers for insurance. Current rejection will be reconsidered in light of any amendments and arguments timely submitted in a formally filed written response.

(A fuller description, if necessary, and a copy of the amendments which the examiner agreed would render the claims allowable, if available, must be attached. Also, where no copy of the amendments that would render the claims allowable is available, a summary thereof must be attached.)

THE FORMAL WRITTEN REPLY TO THE LAST OFFICE ACTION MUST INCLUDE THE SUBSTANCE OF THE INTERVIEW. (See MPEP Section 713.04). If a reply to the last Office action has already been filed, APPLICANT IS GIVEN A NON-EXTENDABLE PERIOD OF THE LONGER OF ONE MONTH OR THIRTY DAYS FROM THIS INTERVIEW DATE, OR THE MAILING DATE OF THIS INTERVIEW SUMMARY FORM, WHICHEVER IS LATER, TO FILE A STATEMENT OF THE SUBSTANCE OF THE INTERVIEW. See Summary of Record of Interview requirements on reverse side or on attached sheet.

/Rachel L. Porter/
 Examiner, Art Unit 3626

Examiner Note: You must sign this form unless it is an
 Attachment to a signed Office action.

Examiner's signature, if required